



PhilaPort Port Development Plan

Stage One: Delaware River Main Channel Deepening

Deeper in 2019!

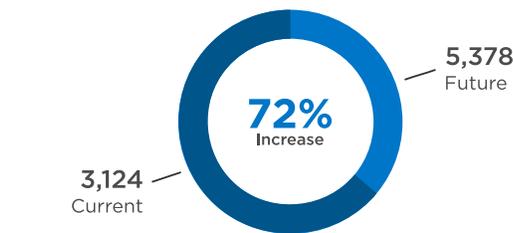
- » Targeted completion: Winter 2019
- » Currently 40 feet to be deepened to 45 feet mean low water*
- » Overall length: 103 miles
- » Cost estimate: \$392 million
- » Commonwealth share: \$137 million

Stage Two: Implementation of Port Development Plan

» Investment Summary:

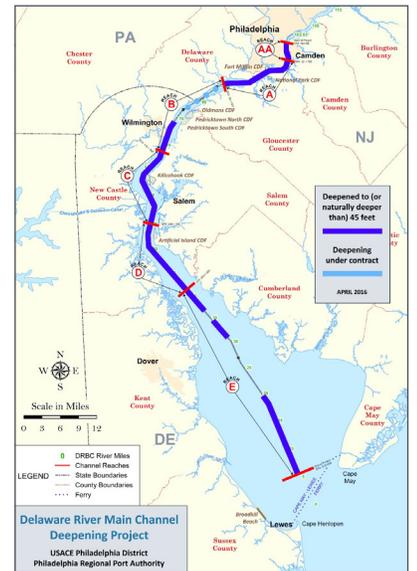
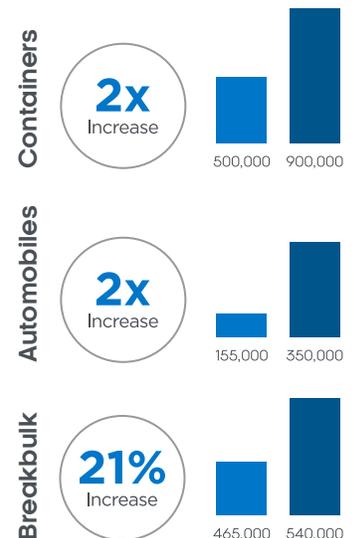
Packer Avenue Marine Terminal:	APPROX. \$188 MILLION
Auto Processing Facility:	APPROX. \$93 MILLION
Tioga Marine Terminal:	APPROX. \$12 MILLION
» Estimated Project Total:	\$293 MILLION

» Direct Jobs:



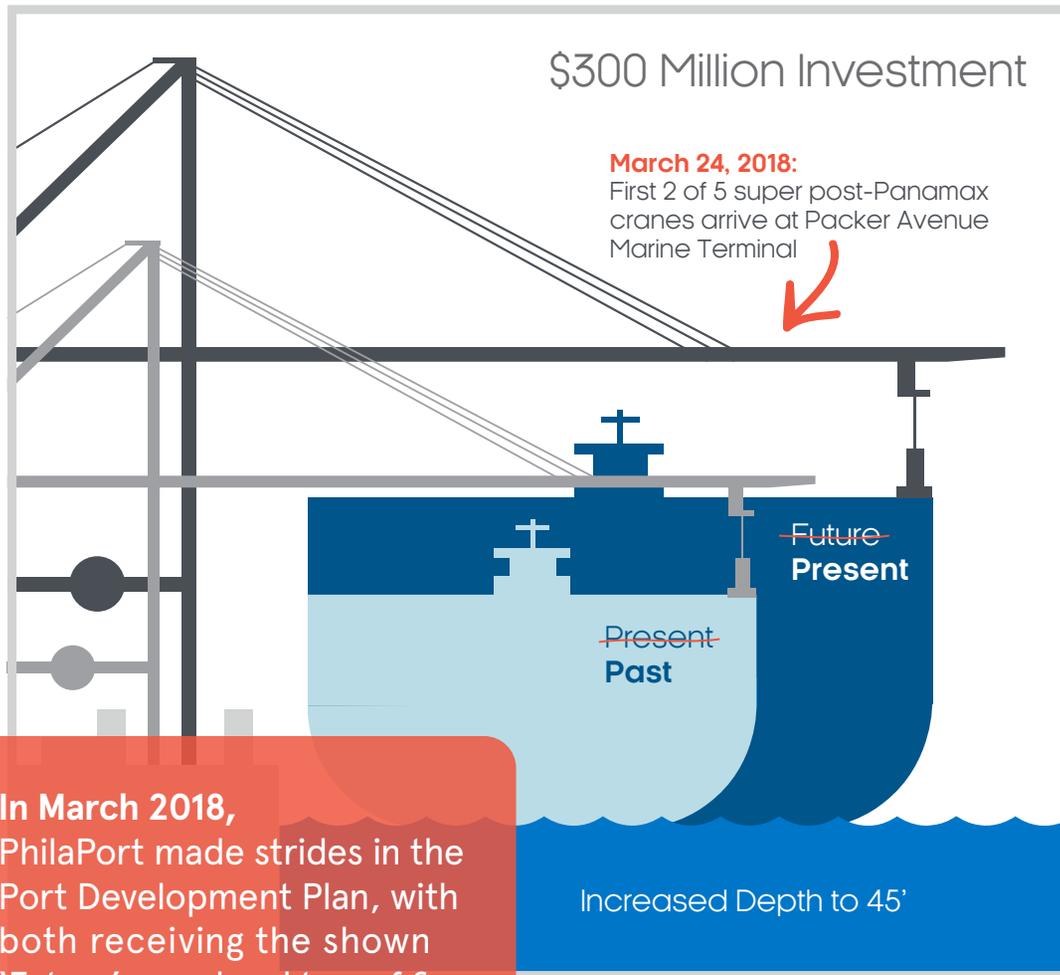
	Current	Future
Direct Jobs 72% Increase	3,124	5,378
Total Employment 65% Increase	10,341	17,020
State/Local Taxes 56% Increase	\$68.6m	\$108.4m

» Growth at Capacity



*The Delaware River has a 6 ft. (1.83 meter) tide.

Port Development Plan



In March 2018, PhilaPort made strides in the Port Development Plan, with both receiving the shown 'Future' vessel and two of five super post-Panamax cranes. The final cranes will arrive 1st Quarter 2019.

	Present	Future
Containers	500,000 TEUs	900,000 TEUs
Jobs	10,341	17,020 65% Increase
Clean Air	Diesel Operated	Diesel to Electric
Cars	155,000 Units	350,000 Units
Cranes	Small Panamax	Large Super Post-Panamax
Tax Benefit	\$69.6m Annually	\$108.4m Annually
Forest Products* ¹	465,000 mt	540,000 mt

*Number represents pulp moving through Tioga Marine Terminal as pertains to Plan
¹PhilaPort handles over 1m ton of Forest Products annually