

# Board of Directors Meeting

Wednesday, September 17, 2025

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# PhilaPort

THE PORT OF PHILADELPHIA

# **Public Session**

- 1. Public Comment**
- 2. Marketing: Monthly Progress Report**
- 3. Procurement Report : Monthly Progress Report**
- 4. Port Development**
- 5. Government & Public Affairs Report**

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# **Port Performance**

**Sean Mahoney**  
**Director Marketing**

# PhilaPort | Monthly Board Statistics

Month Name

August

## Grand Total (MTON)

Month Name	2025	2024	% Change
August	598,763	619,743	-3% ↓

## Containers (TEU)

Month Name	2025	2024	% Change
August	76,848	76,612	0% ↑

## Breakbulk (MTON)

Month Name	2025	2024	% Change
August	51,220	84,203	-39% ↓

## Automobiles (Units)

Month Name	2025	2024	% Change
August	19,808	22,745	-13% ↓

## Liquid Bulk (MTON)

Month Name	2025	2024	% Change
August	56,635	33,461	69% ↑

Month Name

Select all

January

February

March

April

May

June

July

## Grand Total (MTON)

2025	2024	% Change
5,173,702	5,052,222	2% ↑



## Containers (TEU)

2025	2024	% Change
621,955	572,897	9% ↑



## Automobiles (Units)

2025	2024	% Change
172,633	192,979	-11% ↓



## PhilaPort Ship Calls

Vessel Type	2025	2024	% Change
Barge	183	142	29% ↑
Ship	609	622	-2% ↓
Total	792	764	4% ↑



## Breakbulk (MTON)

2025	2024	% Change
644,150	761,731	-15% ↓



## Liquid Bulk (MTON)

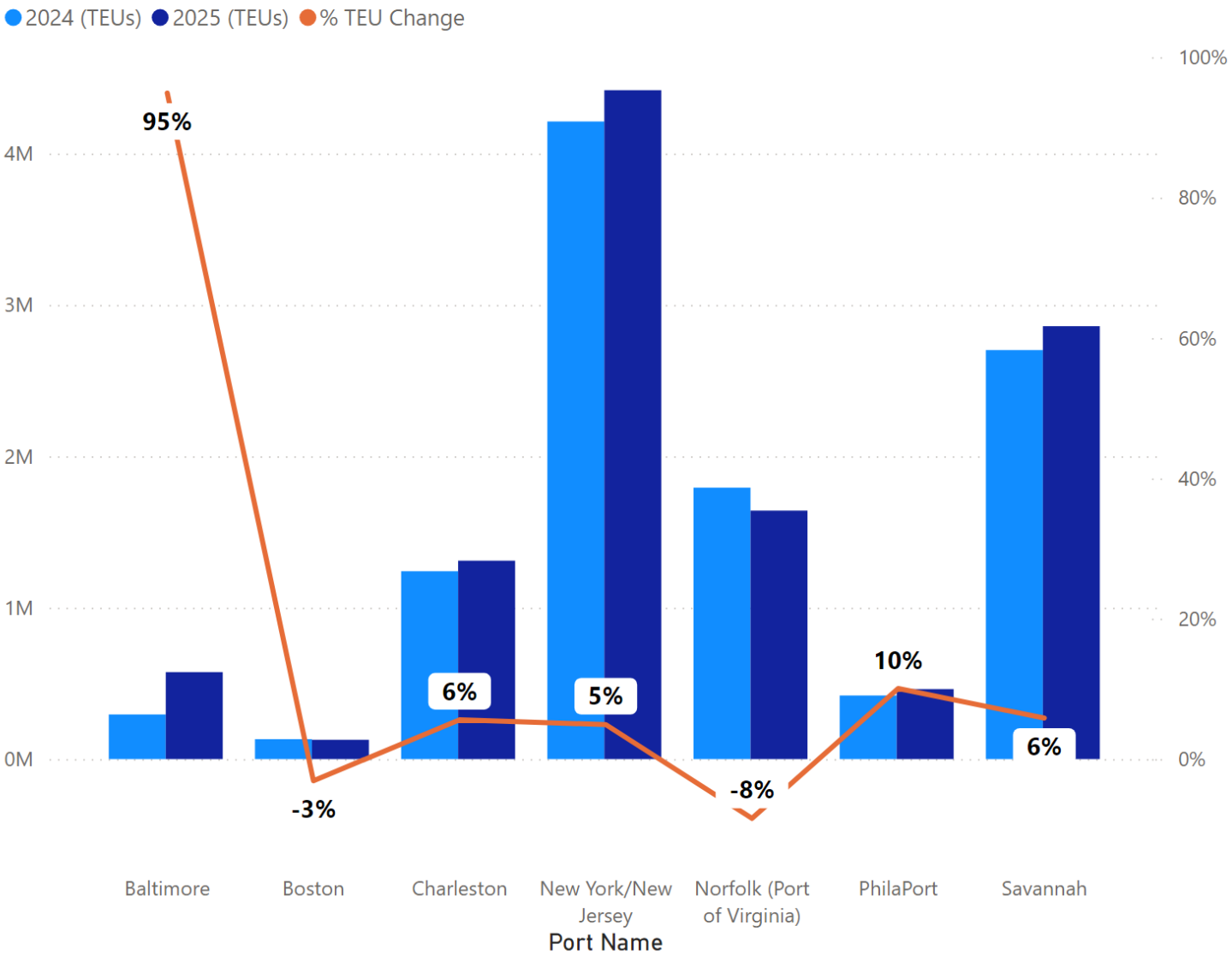
2025	2024	% Change
492,368	458,210	7% ↑



# PhilaPort | Comparison to Other U.S. Ports

Port Name	2025 TEUs (YTD)	2024 TEUs	% Change
Baltimore	574,278	294,644	95% ↑
Boston	127,359	131,424	-3% ↓
Charleston	1,310,197	1,240,575	6% ↑
New York/New Jersey	4,417,282	4,210,653	5% ↑
Norfolk (Port of Virginia)	1,640,985	1,792,541	-8% ↓
PhilaPort	462,133	419,882	10% ↑
US Trade (PIERS Estimate)	20,554,026	19,533,041	5% ↑

Month				
Select all	March	June	September	December
January	April	July	October	
February	May	August	November	



# GLOVIS Subzone Submission



- GLOVIS plans to process the vehicles within the Foreign Trade Zone prior to the vehicles moving to the dealership.
- No production authorization is necessary at this time.
  - GLOVIS will, occasionally, add domestic status components to foreign status vehicles.
- Proposed Sites for Foreign Trade Zone Designation:
  - 98 Annex Lot: East Oregon Ave, Philadelphia, PA, 19148
  - Southport Lot: 51 Mustin Street, Philadelphia, PA, 19112.
  - Export Lot: east side of the intersection of South Delaware Avenue and Pier 122 Boulevard, Philadelphia PA 19148.
  - RV4 Loop Track Lot: west side of the intersection of South Delaware Avenue and Pier 122 Boulevard, Philadelphia PA 19148.
- Initial Site Visit with CBP Scheduled for 9/18/2025.

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# **Procurement Update**

**Brian Gocial**  
**Director of Procurement/  
Deputy Chief Counsel**

# August 2025 Procurement Report

## Contract Awards

PROJECT	AMOUNT/FUNDING SOURCE	VENDOR	STATUS
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## Solicitations in Progress

PROJECT	FUNDS	PROCUREMENT TYPE	STATUS
25-010-0 - Clean Ports Grant: TMT STS Cranes	EPA Grant/Matching	RFP	Cancelled – BABA Waiver Submitted
25-030-P - Clean Ports Grant: ZE Tractors	EPA Grant/Matching	RFP	Negotiations
25-031-P - Clean Ports Grant: ZE Forklifts	EPA Grant/Matching	RFP	Negotiations
25-032-P - Clean Ports Grant: ZE Rail Switcher	EPA Grant/Matching	RFP	Negotiations
25-037-S – On Call Engineering	Operating	RFQ	Under Evaluation
25-062-S-QMP – Clean Ports Quality Assurance Plan	Operating	RFP	Proposals Due 9/12
25-062-S-STEPP – Clean Ports Clean Air Quality Plan	EPA Grant/Matching	RFP	Proposals Due 9/19
25-078-1 – TMT Milling & Paving	DGS	IFB	Under Evaluation

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# **Port Development Update**

**Jim Walsh**  
**Sr Dir Operations**

# Port Development Projects

Temperature Controlled Warehouse	<b>Substantial Completion 10/20/2025</b> <b>Final Completion 03/06/2026</b> <b>Sign Installed on Southern Exposure</b>
Tioga Marine Terminal Warehouse/Gate	Currently Reviewing Engineers Estimate and Scope Construction NTP Anticipated: March 2026 Gate Design Completion: 3/13/2026 Construction NTP: June 2026
Tioga Marine Terminal Cranes	PhilaPort Issues RFP 4/01/2025 Initial Industry Response Indicates Issues with BABA Compliance PhilaPort Cancelled Bids PhilaPort Applied for a Waiver of BABA Compliance 9/5 Terminal Operator in Process of Removing K-1/K-4 Cranes
Southport Berth (Phase 1 & 2)	BA (Biological Assessment) With National Marine Fisheries (Next Round Draft and/or Opinion Anticipated Week of 9/15) EA (Environmental Assessment) Submitted to MARAD Week of 8/11 BA Must be Complete to Officially Address EA USACE Permit Extension (Current Permit Expires End of 2025) Solicitation Q4 2025 or Early 2026 Channel Relocation Q4 2025 North Wharf Bulkhead Q4 2029 Berth 1/2 Construction (complete) Q4 2029

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# **Government & Public Affairs**

**Ryan Mulvey**  
**Dir Government & Public Affairs**

# Government and Public Affairs Update

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## Surface Transportation Reauthorization

- Columbus Blvd. relocation
- Submitted to Senator McCormick's office for consideration

## Build America Buy America (BABA) Waiver

- Waiver application submitted 9/5
- Engaging congressional delegation, state and local officials and stakeholders
- Scheduling in-person meetings

## Namibian President Netumbo Nandi-Ndwaitwah

- 9/25 Port Visit
- Focus on Produce Warehouse and trade opportunities

## Media

- Responded to trade periodical "Supply Chain Dive" in reference to EPA Clean Ports award
- Recognized in City and State among "Who's Who in Labor"
- Drafted Press Release for Mustin Acquisition



# Government and Public Affairs Update

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## Events

Philadelphia Maritime Society Crab Feast – 9/12

Delaware River Festival – 9/27

PHL Chamber Annual Meeting – 10/10

Liguori Academy Career and College Fair – 10/23