

Board of Directors Meeting

Wednesday, January 21, 2026



PhilaPort

THE PORT OF PHILADELPHIA

Public Session

1. **Public Comment**
2. **Marketing: Monthly Progress Report**
3. **Procurement Report : Monthly Progress Report**
4. **Port Development**
5. **Government & Public Affairs Report**

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Port Performance

Sean Mahoney
Director Marketing

PhilaPort | Monthly Board Statistics

Month Name

December

Month Name

Select all

January

February

March

April

May

June

July



Grand Total (MTON)

Month Name	2025	2024	% Change
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December	571,850	609,911	-6%
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Containers (TEU)

Month Name	2025	2024	% Change
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December	68,306	72,069	-5%
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Breakbulk (MTON)

Month Name	2025	2024	% Change
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December	27,652	72,199	-62%
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Automobiles (Units)

Month Name	2025	2024	% Change
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December	20,393	16,296	25%
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Liquid Bulk (MTON)

Month Name	2025	2024	% Change
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December	66,628	61,645	8%
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Grand Total (MTON)

2025	2024	% Change
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7,304,698	7,440,961	-2%
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PhilaPort Ship Calls

Vessel Type	2025	2024	% Change
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Ship	887	897	-1%
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Barge	256	232	10%
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Total	1143	1129	1%
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Containers (TEU)

2025	2024	% Change
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889,268	840,751	6%
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Breakbulk (MTON)

2025	2024	% Change
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834,779	1,085,012	-23%
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Automobiles (Units)

2025	2024	% Change
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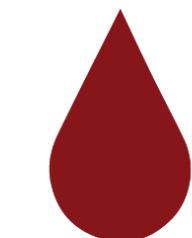
248,732	281,819	-12%
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Liquid Bulk (MTON)

2025	2024	% Change
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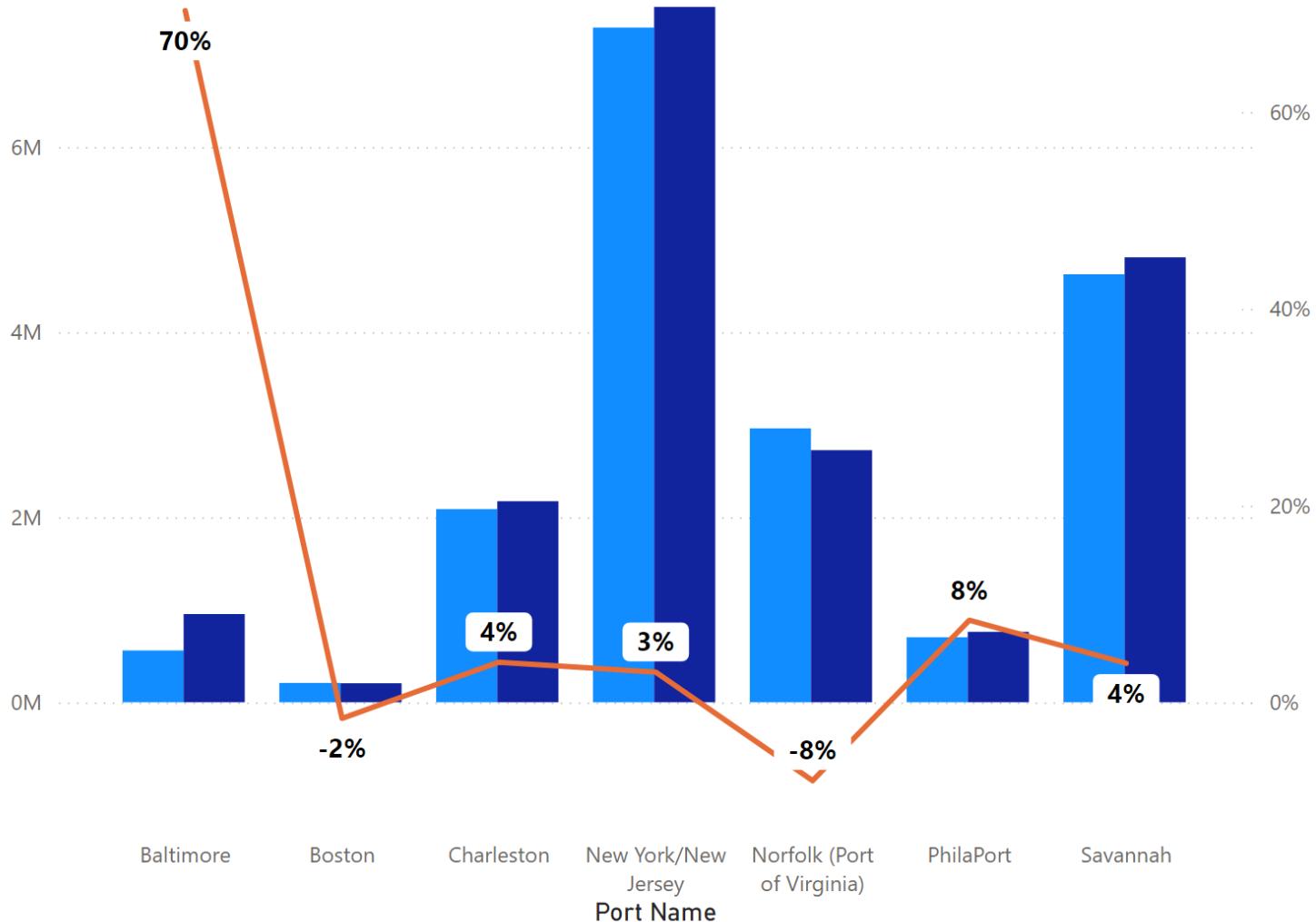
678,244	691,691	-2%
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PhilaPort | Comparison to Other U.S. Ports

Port Name	2025 TEUs (YTD)	2024 TEUs	% Change
Baltimore	953,145	559,715	70% 
Boston	205,519	208,932	-2% 
Charleston	2,172,746	2,087,681	4% 
New York/New Jersey	7,514,708	7,291,314	3% 
Norfolk (Port of Virginia)	2,724,346	2,960,111	-8% 
PhilaPort	761,354	702,769	8% 
US Trade (PIERS Estimate)	34,693,116	33,741,798	3% 

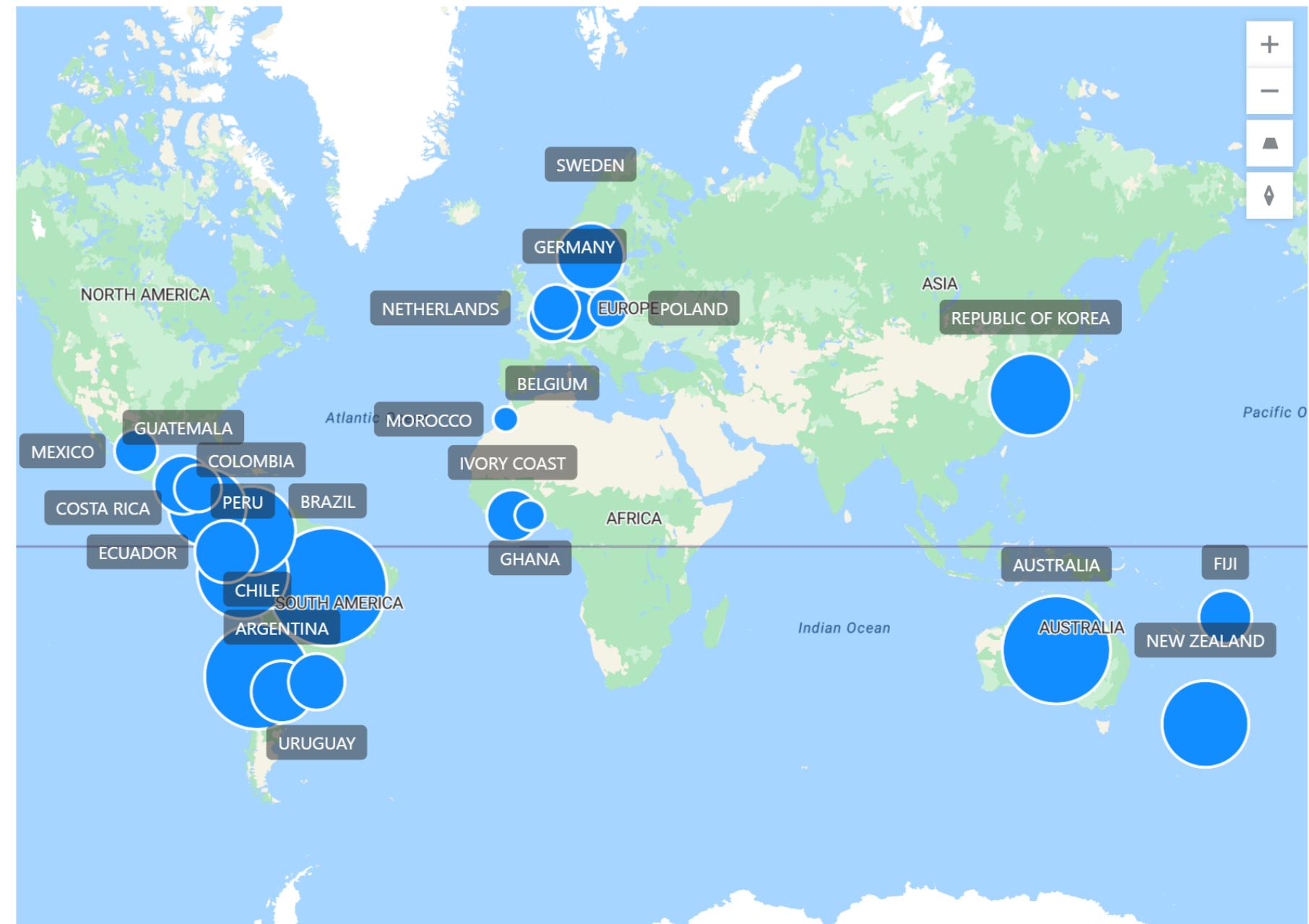
● 2024 (TEUs) ● 2025 (TEUs) ● % TEU Change



Month				
Select all	March	June	September	December
January	April	July	October	
February	May	August	November	



PhilaPort's Top 25 Foreign Trading Partners for 2025



Country	MTON % Share	TEU % Share	Tariff Rate
CHILE	10.09%	12.81%	10%
AUSTRALIA	10.80%	12.21%	10%
BRAZIL	13.53%	8.72%	50%
PERU	6.99%	8.30%	10%
COLOMBIA	6.53%	7.72%	10%
COSTA RICA	4.60%	6.46%	15%
NEW ZEALAND	6.15%	6.44%	15%
GUATEMALA	2.18%	3.75%	10%
ECUADOR	2.55%	2.95%	15%
GERMANY	1.58%	2.94%	15%
ARGENTINA	2.47%	2.52%	10%
HONDURAS	1.18%	2.28%	10%
URUGUAY	1.94%	2.01%	10%
REP. OF SOUTH AFRICA	1.59%	1.82%	30%
BELGIUM	1.23%	1.44%	15%
POLAND	0.78%	1.32%	15%
NETHERLANDS	1.18%	1.13%	15%
FIJI	1.61%	1.08%	15%
CHINA (MAINLAND)	0.95%	0.89%	10%
IVORY COAST	1.50%	0.82%	15%
GHANA	0.51%	0.52%	15%
MOROCCO	0.47%	0.50%	10%
MEXICO	0.95%	0.49%	25%
SWEDEN	3.06%	0.17%	15%
REPUBLIC OF KOREA	5.37%	0.04%	15%



Procurement Update

Brian Gocial
Director of Procurement/
Deputy Chief Counsel

PROCUREMENT REPORT JANUARY 2026

AWARDS

<u>Project #</u>	<u>Description</u>	<u>Status</u>	<u>Details</u>	<u>Notes/Dates</u>
25-105-P	RFP for Zero-Emissions Electric Forklifts & Charging Stations	Awarded	Wiggins Lift Company: \$6,187,852.55	Clean Ports Grant

SOLICITATIONS

<u>Project #</u>	<u>Description</u>	<u>Status</u>	<u>Details</u>	<u>Notes/Dates</u>
25-037-S	RFQ for On-Call Engineering Services	Under Evaluation	41 proposals received	
25-067-7	IFB for Tioga Rail Infra Repair	Pre-Bid Mtg 1/20; Bids Due 2/9		RTAP GRANT #C920003619

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Port Development Update

Jim Walsh
Sr Dir Operations

Port Development Projects

Temperature Controlled Warehouse	Tenant Occupied 01/01/2026 Final Punchlist Completion 02/01/2026
Tioga Marine Terminal Cranes	PhilaPort Issues RFP 4/01/2025 Industry Response Indicates Issues with BABA Compliance PhilaPort Cancelled Bids PhilaPort Applied for a Waiver of BABA Compliance September EPA Currently Conducting Independent Market Research No Timeline Given on BABA Waiver Request
Southport/Packer Ave Traffic Pattern	Western Egress From Southport Expired 10/01/25 Construction on Packer Avenue at Grade Crossing Substantial Completion May 2026 PhilaPort Working with Stakeholders for Second at Grade Crossing PhilaPort Working to Relocate Packer Avenue Employee Parking
PhilaPort Cruise Terminal	PhilaPort Acquired Cruise Terminal Site Mid November NCL Berthing Agreement Secured Mid November Waterside Construction Awaiting FAA Permits Landside Construction Underway First Cruise Arrival April 16, 2026

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Government & Public Affairs

Ryan Mulvey
Dir Government & Public Affairs

Government and Public Affairs Update

FAA / Cruise

- Part 77 Permits
- Construction Crane 110' and 190' (HIGH PRIORITY)
- Engaged Senators McCormick, Fetterman and the House Delegation
- Review of ship when along-side is currently underway

Build America Buy America Waiver (BABA)

- 2024 EPA Clean Ports Award \$47M for Tioga Cranes
- No domestic manufacturer
- Working with delegation for LOS (Chinese componetry a concern)
- Hanwha Philly Shipyard provided LOS

Legislation / Capital Itemization Act

- HB-1331 (Capital Itemization Act) – 10/3 referred to Senate Appropriations Committee
- HB-1332 (Debt. Bill) – Allows for \$1.1B in Public Improvement Projects
- Senate back in session 1/26

Government and Public Affairs Update

Media

PHL Business Journal
Inquirer

Port Tours

1/16 Delegation representing Ghana, Liberia and Namibia

Events

1/14 - Maritime Exchange Board of Directors Meeting

1/15 – US/Ghana Investors Forum

Upcoming

1/29 - Maritime Exchange Government Affairs Committee Meeting

2/2 - Pennsylvania Transportation Advisory Committee (TAC) Meeting

2/11 - PHL Chamber Mayoral Luncheon

The background of the slide features a subtle, abstract design. It consists of a large, semi-transparent circle in the upper left quadrant, overlaid by several thin, light blue triangles pointing towards the center. The overall color palette is a gradient of blues, from dark navy to light cyan.

Questions?