

Board of Directors Meeting

Wednesday, February 18, 2026



PhilaPort
THE PORT OF PHILADELPHIA

Public Session

1. **Public Comment**
2. **Marketing: Monthly Progress Report**
3. **Procurement Report : Monthly Progress Report**
4. **Port Development**
5. **Government & Public Affairs Report**

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Port Performance

Sean Mahoney
Director Marketing

PhilaPort | Monthly Board Statistics

Month Name

January

Grand Total (MTON)

Month Name 2026 2025 % Change

January	530,491	687,422	-23% 
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Containers (TEU)

Month Name 2026 2025 % Change

January	72,027	84,193	-14% 
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Breakbulk (MTON)

Month Name 2026 2025 % Change

January	41,974	111,108	-62% 
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Automobiles (Units)

Month Name 2026 2025 % Change

January	17,440	21,136	-17% 
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Liquid Bulk (MTON)

Month Name 2026 2025 % Change

January	31,114	62,036	-50% 
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Month Name

Select all

January

February

March

April

May

June

July

Grand Total (MTON)

2026 2025 % Change

530,491	687,422	-23% 
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PhilaPort Ship Calls

Vessel Type 2026 2025 % Change

Ship	65	82	-21% 
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Barge	20	22	-9% 
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Total	85	104	-18% 
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Containers (TEU)

2026 2025 % Change

72,027	84,193	-14% 
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Breakbulk (MTON)

2026 2025 % Change

41,974	111,108	-62% 
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Automobiles (Units)

2026 2025 % Change

17,440	21,136	-17% 
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Liquid Bulk (MTON)

2026 2025 % Change

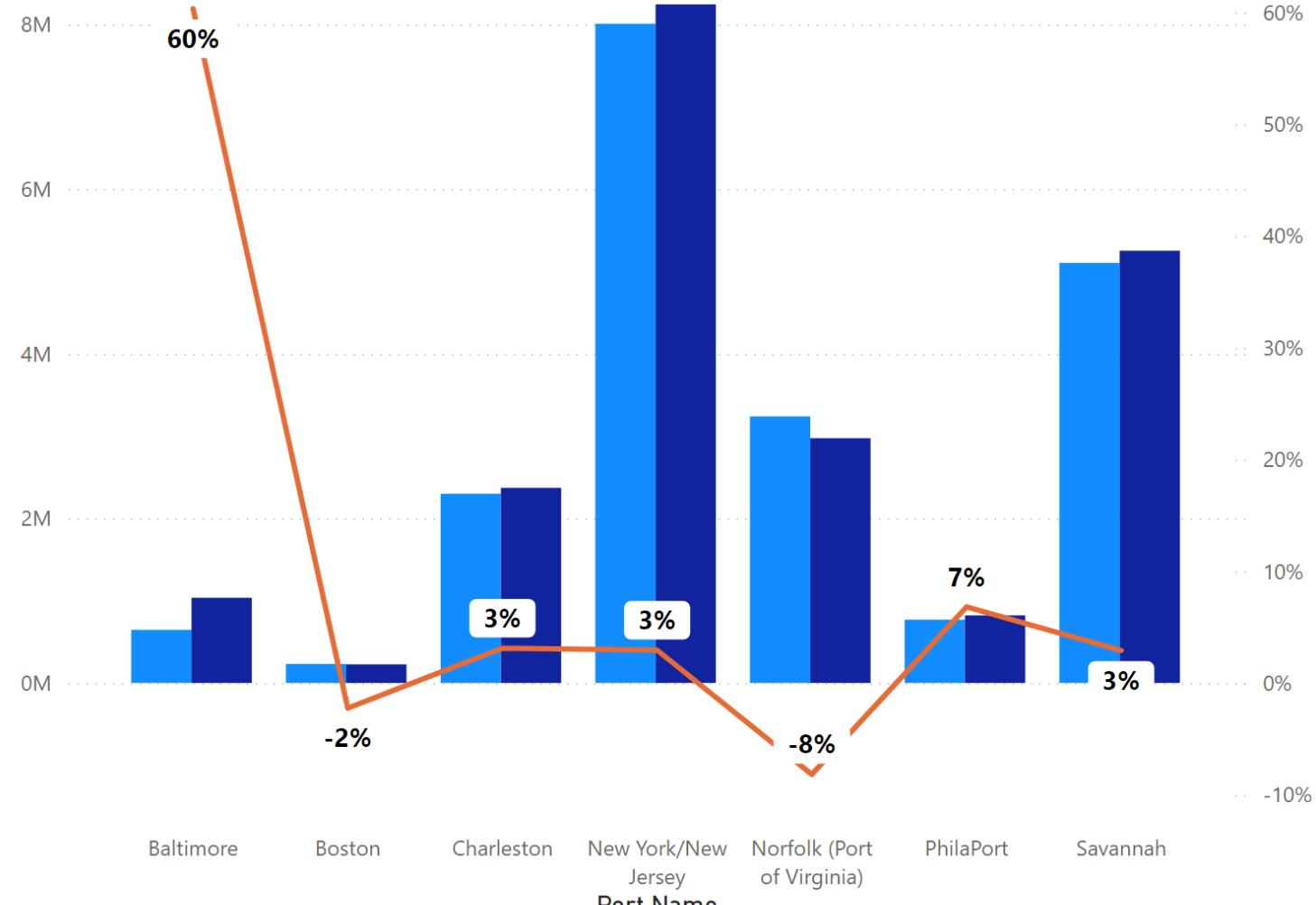
31,114	62,036	-50% 
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PhilaPort | Comparison to Other U.S. Ports

Port Name	2025 TEUs (YTD)	2024 TEUs	% Change
Baltimore	1,035,205	645,681	60% 
Boston	225,987	231,207	-2% 
Charleston	2,370,688	2,299,124	3% 
New York/New Jersey	8,245,060	8,010,140	3% 
Norfolk (Port of Virginia)	2,974,065	3,239,051	-8% 
PhilaPort	820,960	768,682	7% 
US Trade (PIERS Estimate)	38,178,028	37,239,200	3% 

● 2024 (TEUs) ● 2025 (TEUs) ● % TEU Change



Month				
Select all	March	June	September	December
January	April	July	October	
February	May	August	November	





Procurement Update

Brian Gocial
Director of Procurement/
Deputy Chief Counsel

February 2026 Procurement Report

<u>SOLICITATIONS</u>				
#	Description	Status	Details	Notes/Dates
26-007-3	Water Main Relocation TMT	In Progress	Questions Due 2/5/26	Bid Due Date 2/13/26
25-067-7	TMT Rail Infrastructure Repairs	In Progres	Questions were due 2/4/26	Bid Due Date 2/23/26 - Extended via Addendum 1 on 2/4/26
26-001-S	RFQ for Legal Counsel Services	In Progress	Questions Due 2/11/26	Proposal Due Date 2/20/26
25-037-S	RFQ for On-Call Engineering Services	Post Submission Deadline	Evaluation Ongoing (41 proposals)	Current contracts extended.

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Port Development Update

Jim Walsh
Sr Dir Operations

Port Development Projects

Southport Berth 1&2	<p>USACE Permit Extension Working with NJDEP to Obtain Water Quality Certificate Ramboll, Environmental Consultant, is Drafting Approach/ Response to each of MARAD's Technical EA Comments. Drafted Approaches/Responses will be Reviewed with MARAD within the next 2-3 weeks. USACE has the Revised Biological Assessment for Their Review. Once USACE determines the BA is complete, the document will be sent to NOAA Fisheries. NOAA Fisheries will review the BA and will Determine:</p> <ul style="list-style-type: none">• 1) It's Complete and a Biological Opinion can be Prepared (approximately 135-195 days); or• 2) Additional information is Required from USACE and/or PhilaPort and return the BA for a Second Revision.
Tioga Marine Terminal Cranes	<p>PhilaPort Issues RFP 4/01/2025 Industry Response Indicates Issues with BABA Compliance PhilaPort Cancelled Bids PhilaPort Applied for a Waiver of BABA Compliance September EPA's Consultant, The Cadmus Group, Currently Conducting Independent Market Research No Updates Since January 9th</p>
Southport/Packer Ave Traffic Pattern	<p>Construction on Packer Avenue at Grade Crossing Substantial Completion May 2026 PhilaPort Working with Stakeholders for Second at Grade Crossing PhilaPort Working to Relocate Packer Avenue Employee Parking Working with DRPA for Options Under WWB</p>

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Government & Public Affairs

Ryan Mulvey
Dir Government & Public Affairs

Governors 2026-2027 Budget Address

- Mass Transit Funding Reform (\$300M annually) by shifting a portion of sales/use tax to the Transportation
- Federal Response Fund, Creates a \$100M fund to protect state services from federal funding disruptions.
- \$1B in new bond supported Critical Infrastructure, housing, energy, schools, and municipal facilities

Maritime Action Plan (MAP)

- "Reshoring Americas Maritime Dominance"
- Plan released stemming from 4/9/25 Executive Order
- Proposed funding increase for Port Infrastructure Development Program (PIDP)
- Universal fees on all foreign built vessels, estimated to generate \$10.5T for Maritime Security Trust Fund

Better Utilizing Investments to Leverage Development (BUILD) Grant Program

- BUILD Due 2/24
- Soliciting Letters of Support (LOS)
- Building soft support with stakeholders and elected officials

AAPA Legislative Summit March 4th - 6th

- Congressional Office fly-ins
- Stephen Carmel MARAD Administrator, Laura Dibella – FMC Commissioner confirmed speakers

Government and Public Affairs Update

Media

Delaware River Ice Condition

"Build America Buy America" Waiver (BABA) Tioga Cranes

Port Tours

2/25 - PhilaPort Board of Directors facilities tour

3/24 - Penn State University Pour Tour

Events

1/29 - Maritime Exchange Government Affairs Committee Meeting

2/2 - Pennsylvania Transportation Advisory Committee (TAC) Meeting

3/5 – Seamen's Church Spirit of the Port Luncheon

3/13 - Congressional Staff Reception