

# Board of Directors Meeting

Wednesday, August 19, 2026

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# PhilaPort

THE PORT OF PHILADELPHIA

# **Public Session**

1. **Public Comment**
2. **Marketing: Monthly Progress Report**
3. **Procurement Report : Monthly Progress Report**
4. **Port Development**

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# **Port Performance**

**Devin Toughill**  
**Project & Foreign Trade Analyst**

# PhilaPort | Monthly Board Statistics

Month Name

July

▼

Grand Total (MTON)

| Month Name | 2026    | 2025    | % Change |
|------------|---------|---------|----------|
| July       | 753,816 | 680,090 | 11% ↑    |

Containers (TEU)

| Month Name | 2026   | 2025   | % Change |
|------------|--------|--------|----------|
| July       | 84,032 | 82,974 | 1% ↑     |

Breakbulk (MTON)

| Month Name | 2026    | 2025   | % Change |
|------------|---------|--------|----------|
| July       | 116,751 | 64,485 | 81% ↑    |

Automobiles (Units)

| Month Name | 2026   | 2025   | % Change |
|------------|--------|--------|----------|
| July       | 25,432 | 23,273 | 9% ↑     |

Liquid Bulk (MTON)

| Month Name | 2026   | 2025   | % Change |
|------------|--------|--------|----------|
| July       | 56,262 | 60,997 | -8% ↓    |

Month Name

Select all

January

February

March

April

May

June

July

➤

Grand Total (MTON)

| 2026      | 2025      | % Change |
|-----------|-----------|----------|
| 4,335,599 | 4,574,870 | -5% ↓    |



Containers (TEU)

| 2026    | 2025    | % Change |
|---------|---------|----------|
| 518,922 | 545,107 | -5% ↓    |



Automobiles (Units)

| 2026    | 2025    | % Change |
|---------|---------|----------|
| 143,948 | 152,846 | -6% ↓    |



PhilaPort Ship Calls

| Vessel Type   | 2026       | 2025       | % Change     |
|---------------|------------|------------|--------------|
| Ship          | 516        | 533        | -3% ↓        |
| Barge         | 142        | 162        | -12% ↓       |
| Cruise Vessel | 16         | 0          | 100% ↑       |
| <b>Total</b>  | <b>674</b> | <b>695</b> | <b>-3% ↓</b> |



Breakbulk (MTON)

| 2026    | 2025    | % Change |
|---------|---------|----------|
| 504,772 | 592,718 | -15% ↓   |



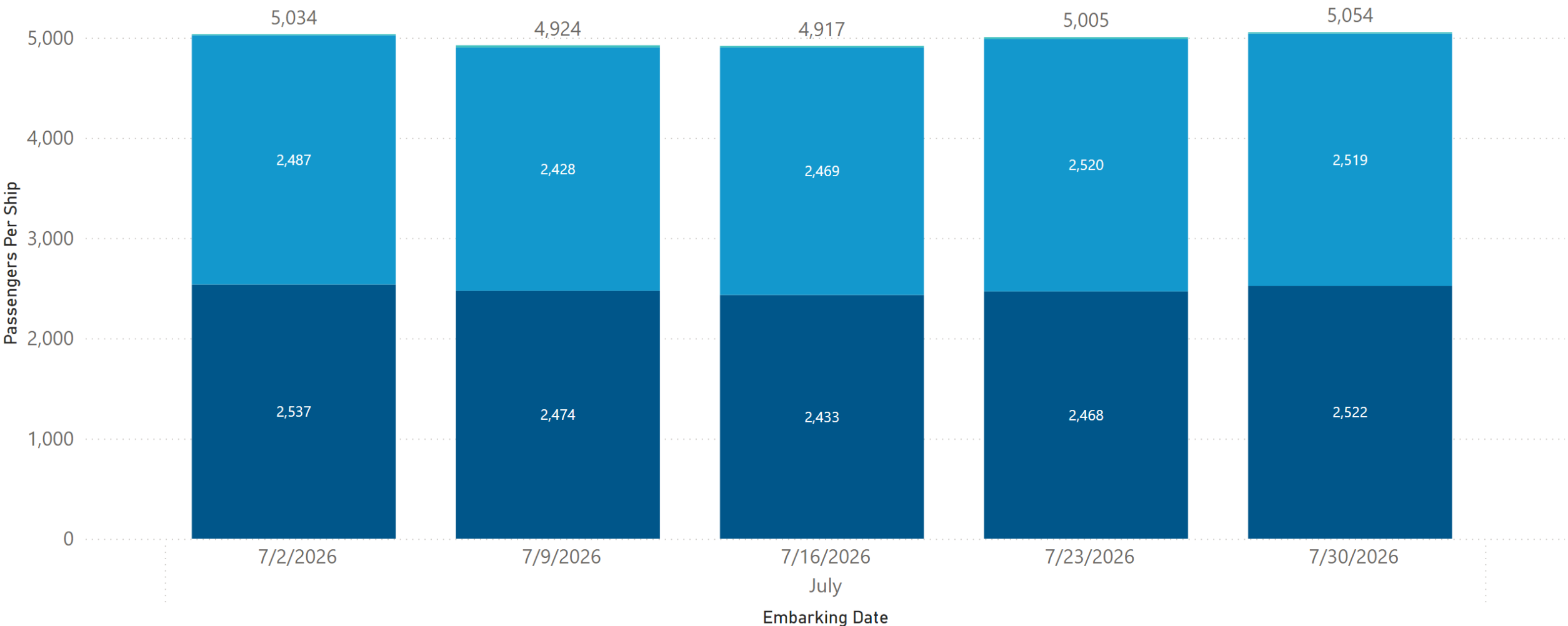
Liquid Bulk (MTON)

| 2026    | 2025    | % Change |
|---------|---------|----------|
| 376,018 | 435,733 | -14% ↓   |



# PhilaPort Cruise Terminal | Cruise Passengers Tracking

Type ● Disembarking ● Embarking ● In-Transit



Month Name

July

Itinerary

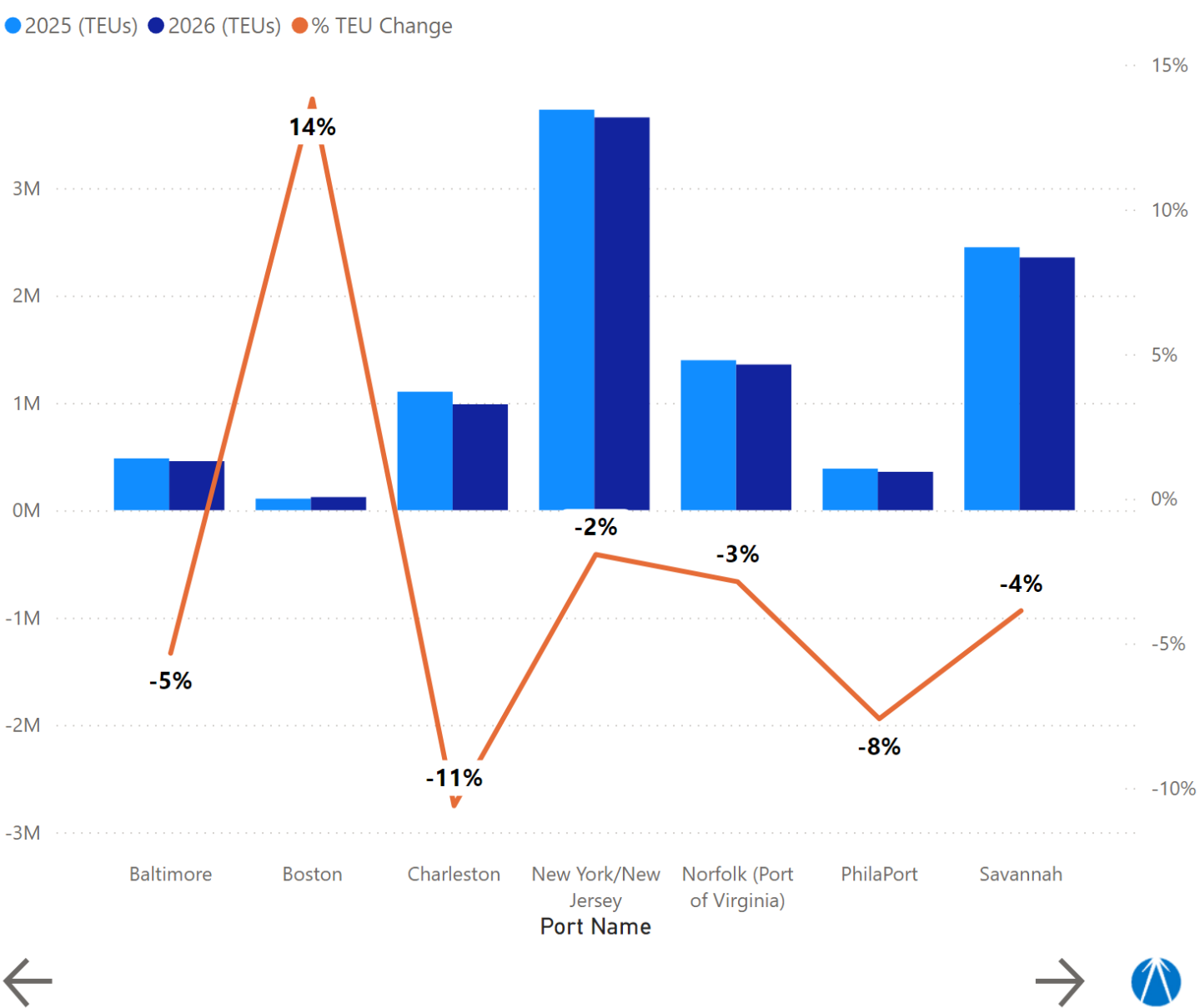
All



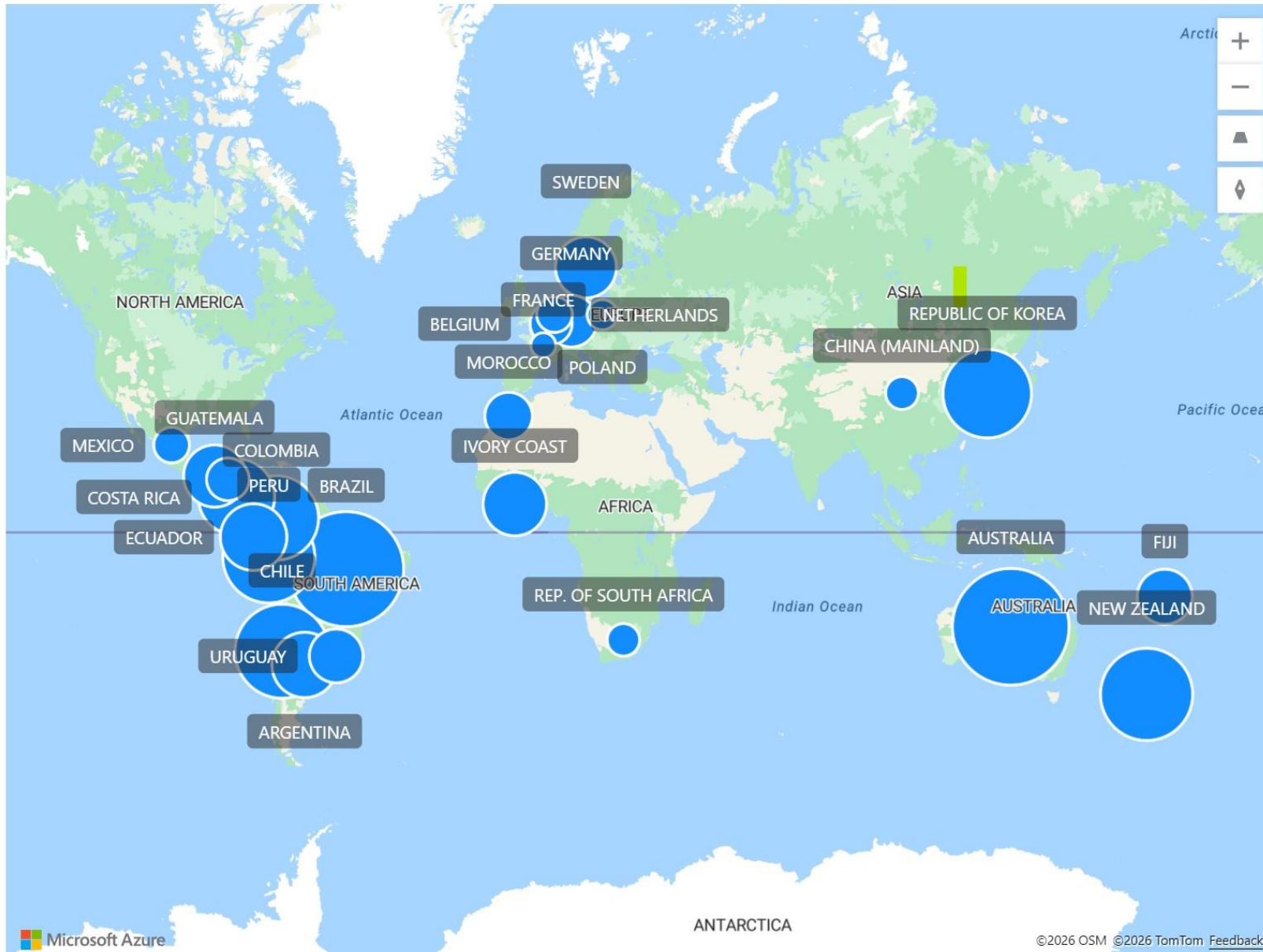
# PhilaPort | Comparison to Other U.S. Ports

| Port Name                  | 2026 TEUs (YTD) | 2025 TEUs  | % Change |
|----------------------------|-----------------|------------|----------|
| Baltimore                  | 456,359         | 482,108    | -5% ↓    |
| Boston                     | 122,023         | 107,210    | 14% ↑    |
| Charleston                 | 986,207         | 1,103,290  | -11% ↓   |
| New York/New Jersey        | 3,657,737       | 3,729,611  | -2% ↓    |
| Norfolk (Port of Virginia) | 1,356,444       | 1,396,549  | -3% ↓    |
| PhilaPort                  | 357,301         | 386,710    | -8% ↓    |
| US Trade (PIERS Estimate)  | 17,036,397      | 17,247,992 | -1% ↓    |

|            |       |        |           |          |
|------------|-------|--------|-----------|----------|
| Month      |       |        |           |          |
| Select all | March | June   | September | December |
| January    | April | July   | October   |          |
| February   | May   | August | November  |          |



# PhilaPort's Top 25 Foreign Trading Partners between January-June 2026



| Country              | MTON % Share | TEU % Share |
|----------------------|--------------|-------------|
| AUSTRALIA            | 12.6%        | 13.9%       |
| CHILE                | 7.4%         | 10.0%       |
| PERU                 | 7.1%         | 8.9%        |
| BRAZIL               | 12.1%        | 7.3%        |
| NEW ZEALAND          | 7.1%         | 7.2%        |
| COLOMBIA             | 5.7%         | 6.5%        |
| COSTA RICA           | 4.4%         | 6.2%        |
| GUATEMALA            | 2.7%         | 4.4%        |
| ECUADOR              | 3.2%         | 3.4%        |
| ARGENTINA            | 3.0%         | 3.0%        |
| GERMANY              | 1.7%         | 3.0%        |
| HONDURAS             | 1.2%         | 2.2%        |
| URUGUAY              | 1.9%         | 1.9%        |
| IVORY COAST          | 2.8%         | 1.6%        |
| MOROCCO              | 1.4%         | 1.5%        |
| BELGIUM              | 1.1%         | 1.3%        |
| FIJI                 | 2.0%         | 1.3%        |
| FRANCE               | 0.7%         | 1.3%        |
| EL SALVADOR          | 0.6%         | 1.1%        |
| SWEDEN               | 2.6%         | 1.0%        |
| POLAND               | 0.8%         | 1.0%        |
| REP. OF SOUTH AFRICA | 0.8%         | 0.9%        |
| NETHERLANDS          | 0.9%         | 0.9%        |
| PANAMA               | 0.7%         | 0.8%        |
| ITALY                | 0.6%         | 0.8%        |

# PhilaPort Cruise Terminal Grand Opening

Thursday, August 27 from 11 AM - 1 PM

- **Attendance:** Approx. 200 guests; 178 currently confirmed
- **Program:** Speaking program, ceremonial ribbon cutting, NCL community check presentation, open house & networking.
- **Parking:** *No guest parking at the Cruise Terminal.* Guests will park at Fort Mifflin and be shuttled to/from the Cruise Terminal. VIP parking at the Cruise Terminal will be available for elected officials only.



**PhilaPort**  
CRUISE TERMINAL

★ JOIN US FOR THE ★

# GRAND OPENING

Thursday, August 27, 2026

PhilaPort Cruise Terminal  
4 Atlantic Ave, Phila. PA 19153

11:00 AM – 1:00 PM  
Refreshments to follow the ribbon cutting

In partnership with **NORWEGIAN**  
CRUISE LINE®

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# **Procurement Update**

## July 2026 Procurement Report

| PROCUREMENT UPDATES                                |                                  |             |                                            |                                                                                                                                  |
|----------------------------------------------------|----------------------------------|-------------|--------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------|
| <u>SOLICITATIONS</u>                               |                                  |             |                                            |                                                                                                                                  |
| Project#                                           | Description                      | Status      | Additional Details                         |                                                                                                                                  |
| 26-086-P                                           | EV Forklifts for PAB Maintenance | In Progress | Cancellation memo approved 8/12/26         | Will re-advertised at a later date with revised requirements. Waiver for Build America, Buy America provisions being considered. |
| RECENTLY AWARDED- TMT ELECTRIFICATION INSTALLATION |                                  |             |                                            |                                                                                                                                  |
| 26-074-1                                           | TMT Electrification Installation | Awarded     | Paramount Electrical Services \$989,940.00 | Received signed contract and Performance Bonds from Paramount 8/17/26                                                            |

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# **Port Development Update**

**James Walsh**  
**Senior Dir Operations**

# Port Development Projects

|                                      |                                                                                                                                                                                                                |
|--------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Cruise Terminal                      | August 20 <sup>th</sup> Building Ready for Embarking Guests<br>Official Ribbon Cutting Ceremony August 27 <sup>th</sup>                                                                                        |
| Tioga Marine Terminal                | New Warehouse and Gate Project<br>Bid Schedule September-November 2026<br>Notice to Proceed Early December<br>January 2028 Substantial Completion                                                              |
| Southport/Packer Ave Traffic Pattern | Construction on Packer Avenue at Grade Crossing<br>Widening has Improved Traffic Flow<br>Traffic Control/Parking Issues Still Being Reported                                                                   |
| Electric Vehicle Initiative          | PhilaPort Acquired 30 Electric Yard Tractors at Various Facilities<br>August 13 <sup>th</sup> Press Conference Held at Packer Avenue Marine Terminal<br>Heavy Duty Electric Forklifts Anticipated October 2026 |

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